



USDA TURKEY MARKET NEWS REPORT

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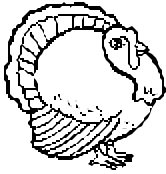
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited sales reported for fill-in basis. Supplies uneven but mostly adequate. Demand slow. Bulk parts and meats trading was light. Demand light.

EXPORT MARKET HIGHLIGHTS

Trading slow with sales centered on tom drums. Demand slow. Most sellers trying to hold firm on offering prices. Supplies available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-63	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	59-63	59	59.00	10

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JULY 2002.

Increased interest and trading was noted on fresh tom breast meat for prompt shipments and on other white meat items in some parts of the country at mostly steady price levels, others slow. The bulk parts market also showed signs of increased activity with movement centered mostly on drums for export. Some cautious optimism was also noted concerning exports destined for Asia and Russia. Fresh wing meat traded at 59 and Grade A non-basted 12-16 lb. breasts traded at 102 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	93.00		93.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	144.64	44
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	40
DRUMSTICKS, TOM	21.00-22.00		21.54	175
DRUMSTICKS, TOM—FRESH		F	22.00	40
DRUMSTICKS, HEN		F	22.00	11
WINGS, FULL-CUT, TOM	22.00-23.50		22.61	98
WINGS, FULL-CUT, HEN		F	24.00	15
WINGS, V-TYPE, TOM	28.00		28.00	40
WINGS, V-TYPE, HEN	50.00-54.50		52.50	120
NECKS, TOM	14.00-17.00		15.76	158
NECKS, HEN		F	16.00	8
BREASTS, B/S, TOM 3/	133.00		133.00	120
BREASTS, B/S, TOM—FRESH 3/	158.00-161.00		158.75	240
THIGH MEAT				
THIGH MEAT—FRESH	52.00		52.00	20
BREAST TRIM MEAT	87.00-88.00		87.50	80
SCAPULA MEAT	78.00-78.50		78.17	120
TENDERLOINS	120.00		120.00	40
DESTRAPPED TENDERS	120.00		120.00	20
DESTRAPPED TENDERS—FRESH	135.00		135.00	40
WING MEAT WITH SKIN	51.00		51.00	60
MECHANICALLY SEPARATED 4/		W	19.00	40
MECHANICALLY SEPARATED—FRESH 4/	20.00		20.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00-23.00		21.63	760
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	20.00		20.00	52
MECHANICALLY SEPARATED 4/		F	18.00	20
THIGH MEAT - FROZEN		F	52.10	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.